



CONFINDUSTRIA
Emilia-Romagna

OPENING REMARKS

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Workshop

«India at the crossroad»

Bologna, September 23, 2014



**Manufacturing is the main resource of
Emilia-Romagna economy**

**The productive system is characterized by a
high number of SMEs**

Over 95% of enterprises have less than 50 workers

**The region's level of innovation ranks among
the highest in Italy and Europe**



Emilia-Romagna is an «**export-oriented**» region

1st Italian region for “per capita” export
(ER= 11.877 euro - IT= 6.540 euro)

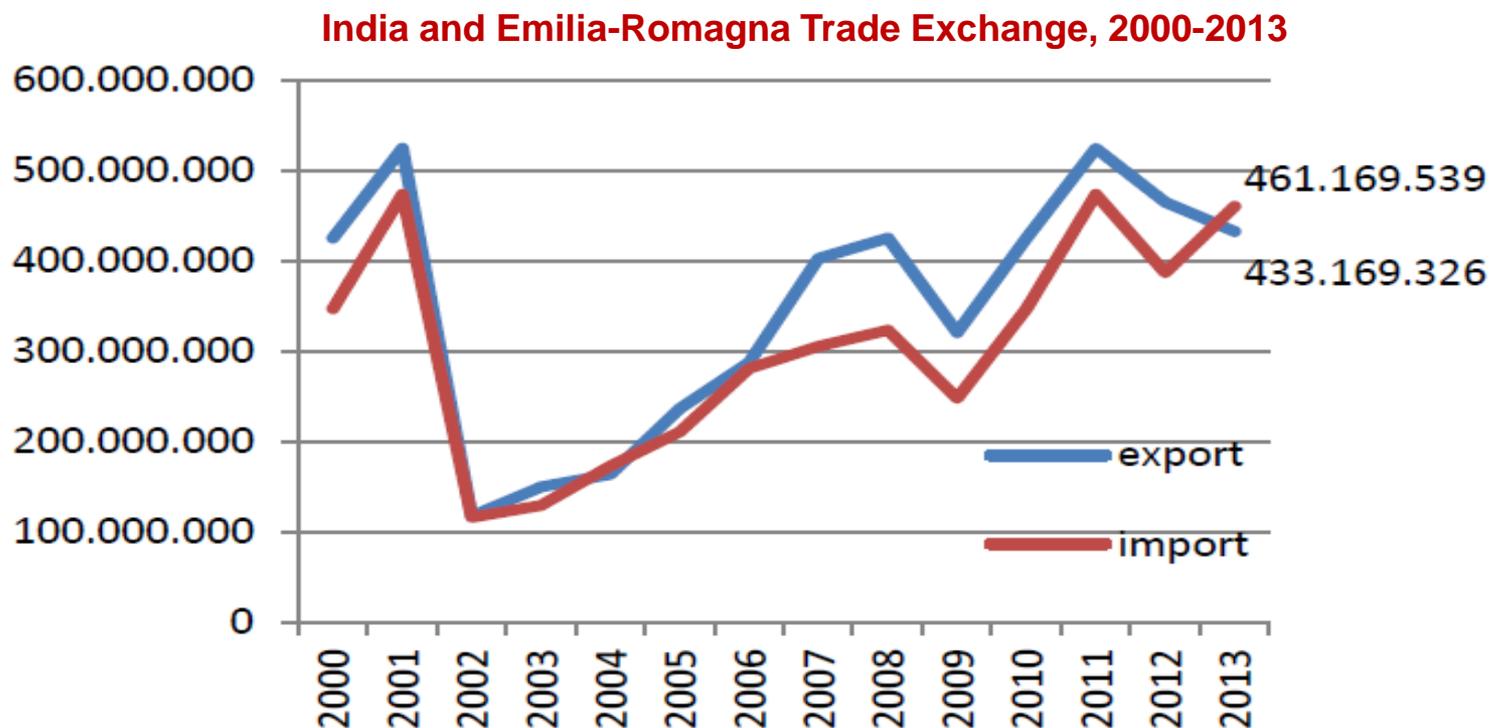
**2nd Italian region for international development in
the emerging markets**

3rd Italian region for *outward and *inward*
FDI (Foreign Direct Investments)**

* over 3.200 companies abroad are controlled or have
shareholding participation with Emilia-Romagna companies

Economic relationship between EMILIA-ROMAGNA and INDIA
is characterized by **a growing trade exchange and productive integration**,
strengthened by bilateral investments and supply and
sub-contracting chains

**Thanks to these relations, trade exchange is increased more than 300%
in the last decade**



**Main sectors of ER-India
Trade exchange**

Emilia-Romagna mainly exports to India

mechanical products and equipment

(65% of the total regional export to India, transport equipment/vehicles included),

chemicals, metals and metal products

India mainly exports to Emilia-Romagna

textile and clothing, chemicals, metals and metal products

Source: Istat , 2013

Emilia-Romagna Companies in India

**About 50 firms in India
invested or controlled by
companies from Emilia-Romagna**

(ICE data source)

Some examples:

*Bonfiglioli, Brevini, CMC, La Perla, Marposs, Officine Maccaferri,
Lombardini Motori, Sacmi, Wam, Ducati Energia*